6th Annual Expeditionary Warfare Conference

Charles M. Hall
President
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The Changing Face of Uncertainty

September 11th

- ★ No Perceived Threat
- **★ Little Public Interest**
- **★** Constrained Defense \$

Defense

Uncertainty in a Declining
Defense Environment

- **★ Real Threat**
- **★ Full Public Support**
- **★** Rising Defense \$

Defense

Uncertainty in a Growing Defense Environment

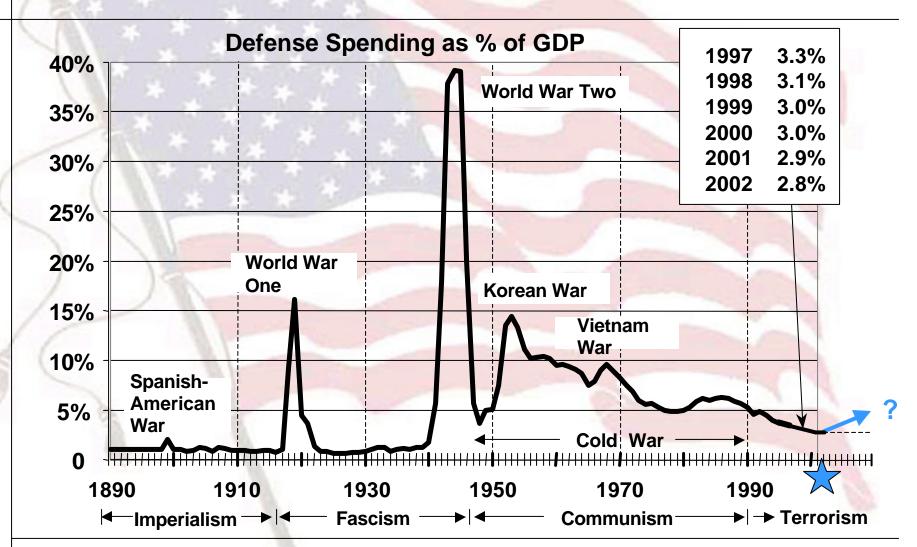
2001: DoD's Year of Uncertainty



GENERAL DYNAMICS

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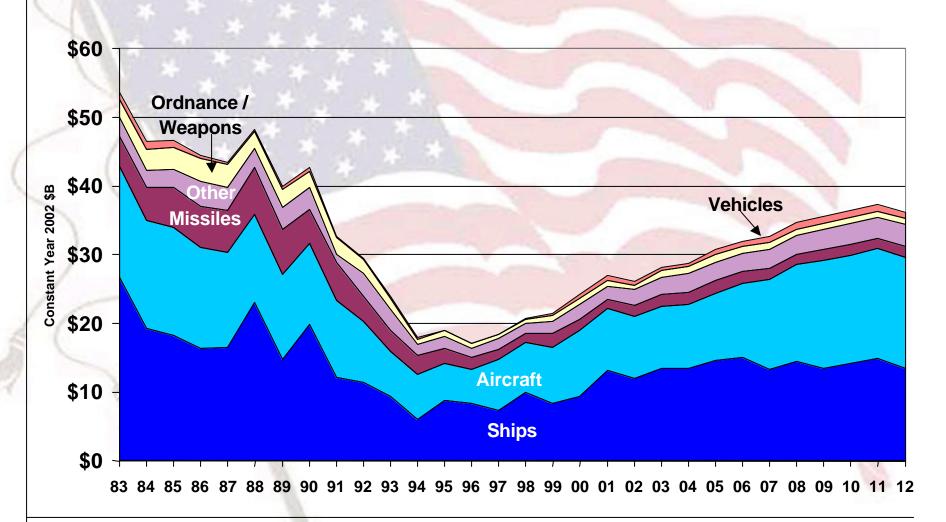
Threats Drive Defense Spending



Paradigm Shift in Force Planning

- **★ Preparing for Homeland Defense may Require**Changes in Force Structure and Organization ...
- ★ DoD will Continue to Examine Roles and Responsibilities of its Active and Reserve Forces to Ensure They are Properly Organized, Trained and Equipped ...
- ★ It is Clear that U.S. Forces, Including the United States Coast Guard, Require more Effective Means, Methods and Organization to Perform these Missions

Navy Procurement Budget History and Projection



What does the Navy and the Marine Corp. Need?

- ★ Highly Skilled Men and Women
- * Affordable Solutions
- **★ Strong Industrial Partners**
- ★ Effective, Reliable Systems and Technology



What does Industry Need?

- ★ Highly Skilled Men and Women
- **★ Stable Production and Engineering Base**
- **★** Organic Growth
- **★** Collaboration and Service Support

Closing Thoughts

- **★ Best Men and Women**
- **★ Effectively Utilized Industrial Partners**
- ★ Solid Balance between Current Security and Future Preparedness
- **★ Efficient Acquisition Process**
- **★ Maintain Military Superiority**

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